

# Strategy Triage Tool

Sample

**Organization:** Neighborhoods Forward, a community organization in Big City

**Guiding Question:** What will it take to ensure that our city’s disinvested neighborhoods have the resources they need to weather this crisis and thrive in the future?

<p><b>Current Priority—Still Relevant—Continues Forward</b> (with modified approach)</p> <ul style="list-style-type: none"> <li>• Facilitators training (make virtual; split into four modules)</li> <li>• Community development projects implementation (need to review and assess which can still go forward)</li> <li>• Financial training for neighborhood lead organizations (shift orientation to virtual and do individualized workshops for each lead organization; integrate cashflow analysis and scenario planning for downsizing)</li> <li>• Fundraising for Investment Fund (need to reset case statement; should we direct 1/3 of funds to COVID-response?)</li> </ul>	<p><b>Pause &amp; Resume when crisis “over”</b> (assuming a 6-18 month delay—high uncertainty)</p> <ul style="list-style-type: none"> <li>• Gala Event</li> <li>• Funders’ Neighborhoods Tour</li> <li>• Faith community luncheon</li> <li>• All career internships</li> </ul>
<p><b>Emerging Priority or Existing but Newly Prioritized</b> (because of current conditions)</p> <ul style="list-style-type: none"> <li>• Help fundraise for and staff emergency feeding centers</li> <li>• Recruit virtual and in-person (not at-risk) volunteers to support benefits enrollment support and food delivery</li> <li>• Neighborhood-level communications strategy (support to neighborhood hubs’ social media strategy)</li> <li>• Virtual check-ins with all collective impact partners, prioritize faith community members (group and individual sessions) to reset expectations, and recruit for crisis response lead roles</li> <li>• Organize “virtual groundbreaking” for new community center</li> <li>• Reset/expand online fundraising strategy</li> </ul>	<p><b>Unknown Status/Approach</b> (need more data, too much in flux to know)</p> <ul style="list-style-type: none"> <li>• Policy Roundtable (appetite for non-emergency priorities?)</li> <li>• Ballot initiative for permanent funding for Affordable Housing Trust Fund</li> </ul>
<p><b>Honor and Let Go</b> (not going to happen)</p> <ul style="list-style-type: none"> <li>• South African learning exchange</li> </ul>	

